

Policy 102

Clergy – United Methodist Personal Investment Plan

The United Methodist Personal Investment Plan (UMPIP) is an Internal Revenue Code Section 403 (b) (9) Retirement Plan administered by the General Board of Pensions and Health Benefits of the United Methodist Church²

All **new** clergy person must complete a UMPIP enrollment form and submit to the Benefits office.

Fax to 713-521-7516 or mail to:

Allen Bass
5215 Main
Houston, Texas 77002

Click Here for UMPIP enrollment forms

Extension Ministries

Clergy members, appointed to Extension Ministries that are not Conference responsible may participate in UMPIP, given the employer becomes a Plan Sponsor by submitting an Adoption Agreement to GBoP.³

Plan Features

- Quarterly account statement mailed by the General Board of Pensions.
- Access to account information can be obtained through the website (www.gbophb.org)
- The interactive Voice response (IVR) system is available 24/7.⁴

² UMPIP – At-a-Glance/UMPIP/3272/081707

³ Conference Staff Benefits Program / Lois Long

⁴ UMPIP – At-a-Blance/UMPIP/3272/081707